Professor EDWARD JACKSON Curriculum Vitae (Summary)

PERSONAL DETAILS: Date of Birth: 25 February, 1951

Nationality: Canadian

SUMMARY

Edward Jackson is Honorary Associate of the Institute affiliated with the Business, Markets and the State Research Cluster and the Centre for Development Impact. An evaluator, educator, consultant, and fieldbuilder, he is a specialist in impact investing and blended finance, gender lens investing, entrepreneurship and innovation, local governance, participatory evaluation and research, and community-university partnerships. With extensive experience in West, East and Southern Africa, South and Southeast Asia, and he has advised the MasterCard, McConnell and Rockefeller foundations, the development cooperation programs of Australia, Canada, Denmark and Switzerland, as well as the Caribbean Development Bank, the CDC Group, the German Institute for Development Evaluation, Humanity United, Investing in Women, OECD, World Bank and WUSC. He previously served as a tenured faculty member of public policy and administration, international affairs and African studies, and as Associate Dean (Research and Graduate Affairs) in the Faculty of Public Affairs, at Carleton University, where he co-founded the Carleton Centre for Community Innovation and the Carleton-World Bank International Program for Development Evaluation Training. His recent publications focus on building gender lens investing in Southeast Asia and in the Caribbean, the impact investing ecosystem in Sri Lanka, social enterprise and higher education, and community-campus partnerships for affordable housing in North America. His written work has been cited in more than 150 peer-reviewed journals in a wide range of social-science and public policy fields. Professor Jackson has lectured at Trent, Victoria, Warsaw and Witwatersrand universities, currently holds adjunct professorships at Carleton and Ottawa universities and serves as Senior Research Fellow at the Carleton Centre for Community Innovation. As a volunteer, he serves as Chair of the Diamond Development Initiative Canada, a non-profit working for better livelihoods for artisanal miners in Africa, and advisor to the Coalition of Immokalee Workers and its award-winning Fair Food Program promoting farmworker rights in the United States.

EDUCATIONAL QUALIFICATIONS

1981	Ed.D, Adult Education and Community Development, OISE, University of Toronto
1977	M.Ed, Adult Education and Community Development, OISE, University of Toronto

BA (Hons), Psychology, University of Western Ontario

AWARDS AND HONOURS

1974

2018 Lifetime Achievement Award for Community Partnerships, UNESCO Chair in Community-Based Research and Social Responsibility in Higher Education

Contribution to the University, Carleton University
 Current Research Award, Community Development Society
 Karl Boudreault Award for Leadership in Evaluation, Canadian Evaluation Society
 Ontario Medal for Good Citizenship, Government of Ontario
 Teaching Excellence Award, Faculty of Public Affairs, Carleton University
 Award for Contribution to Evaluation in Canada, Canadian Evaluation

EMPLOYMENT HISTORY

- 2015 Honorary Associate, Institute of Development Studies.
- 2015 Adjunct Professor, Faculty of Education and Faculty of Graduate and Postdoctoral Studies, University of Ottawa.
- 2014 Adjunct Research Professor, School of Public Policy and Administration, Norman Paterson School of International Affairs, and Institute of African Studies, Carleton University.
- 2010 Senior Research Fellow, Carleton Centre for Community Innovation, Carleton University.
- 2007 2010 Associate Dean (Research, Graduate Affairs and Faculty Development), Faculty of Public Affairs, Carleton University (Periodic service as Acting Dean).
- 2004 2010 Chair, Carleton Centre for Community Innovation, Faculty of Public Affairs, Carleton University.
- 1993 2014 Associate Professor, School of Public Policy and Administration, Carleton University (Tenured); cross-appointed to the Norman Paterson School of International Affairs (2000-2014) and the Institute of African Studies (2009-2014).
- 1993 2003 Director, Centre for the Study of Training, Investment and Economic Restructuring, Faculty of Public Affairs and Management, Carleton University.
- 1987 1988 Advisor, Regional Development Project, Economic Council of Canada, Ottawa.
- 1986 1987 Sessional Lecturer, School of Social Work, Carleton University.
- 1982 President, E.T. Jackson and Associates Ltd., Ottawa (international management consulting firm).
- 1981 1982 Fellow, Traill College and Coordinator, Aboriginal Economic Development and Small Business Management Program, and Sessional Lecturer, Department of Indigenous Studies, Trent University.

- 1977 1980 Project Officer, International Council for Adult Education, Toronto.
- 1974 1976 Program Coordinator, Frontier College, Toronto.
- 1973 Fieldworker, Northern Alberta, Frontier College, Toronto.

PROFESSIONAL ACTIVITIES

- 2018 Member, Editorial Advisory Board, ACRN Oxford Journal of Finance and Risk Perspectives, Universities of Oxford, Austria and Finland.
- 2017 Member, Impact Investing Research Community, Global Impact Investing Network, New York City,
- 2017 Member, Advisory Board, ACRN Oxford Research Network, Universities of Oxford, Austria and Finland.
- 2016 Member (2016-2017), Founding Board of Directors, Canadian Forum on Impact Investing and Development; Current Member.
- 2017 Member, Impact and Sustainable Finance Faculty Consortium, Kellogg School of Management, Northwestern University.
- 2015 Member, Advisory Board, The Engaged Scholar Journal, University of Saskatchewan, Saskatoon.
- 2013 2016 Workshop Director, Impact Investing: Building the Field, Measuring Success-An Executive Workshop on Evaluating Impact Investing, co-sponsored, in Accra in 2016, by the Venture Capital Trust Fund, Institute for Policy Alternatives, the GIMPA Centre for Impact Investing, the CLEAR Centre for Anglophone Africa, the Rockefeller Foundation and the International Development Research Centre; and, in Johannesburg in 2015, by the School of Governance and the CLEAR Centre for Anglophone Africa at the University of the Witwatersrand, and the Rockefeller Foundation.
- 2014 2015 Convenor, Community, Colleges and Universities Exposition-C²UExpo 2015, Carleton University, Ottawa, attended by over 300 participants from 11 countries.
- 2002 Member, Swedfund Evaluation Advisory Committee (2016-2017); CCIC-CASID Next Generation Project (2016-2019); Knowledge for Change Network, University of Victoria and PRIA (2016-ongoing); Youth Strategy Table of the Rideau-Rockcliffe Community Resource Centre (2016-ongoing); Canada's National Advisory Board, G8 Social Impact Investment Task Force (2014-2016); Advisory Committee on Social Innovation, Citizenship and Immigration Canada (2014-ongoing); Steering Committee, McLeod Group (2011-2016); Founding Advisory Board Member (2002-2006) and Senior Research Associate, Ghana Institute for Policy Alternatives (2011-ongoing).

- 1993 Member, Boards of Directors, ACRN Oxford Journal of Finance and Risk Perspectives, Association for Non-profit and Social Economy Research (ANSER) (2012-2014); Diamond Development Initiative, Canada (2011-ongoing); Canadian Association of International Development Professionals (1993-1995).
- 1985 Member, Editorial Advisory Boards, Journal of Sustainable Finance and Investment, Engaged Scholar Journal, Action Research Journal (2002-2007); Alternatives Journal (1985-1990); Reviewer, Journal of Business Ethics, Canadian Journal of Non-Profit and Social Economy Research, Evaluation Journal, American Journal of Evaluation, Canadian Journal of Program Evaluation, Canadian Journal of Development Studies, Radical Pedagogy, Social Sciences and Humanities Research Council, International Development Research Centre.

SELECTED CONSULTANCIES

- 2020 Consultant, Review of Impact Economy Project Portfolio, International Development Research Centre, Ottawa and Montevideo.
- 2019-2020 Blended Finance Evaluation Specialist, OECD Evaluation Working Group, German Institute for Development Evaluation, Bonn.
- 2019-2020 Team Leader, Mid-Term Evaluation, Convergence Blended Finance Inc., Global Affairs Canada, Ottawa.
- 2019-2020 Team Leader, DFIs Engage in Gender Equality Technical Assistance Project, Caribbean Development Bank, Belize, Jamaica and Saint Lucia.
- 2018 Lead Consultant, Review of Impact Investment Component, Investing in Women Initiative, Australian Department for International Trade and Development, Southeast Asia.
- 2018 Lead Consultant, Preparation of Case Study on the University of Winnipeg Community Renewal Corporation for UWCRC and the McConnell Foundation, Winnipeg and Montreal.
- 2018 Instructor, Impact Investing and Social Enterprise, Training Program of the Lanka Impact Investment Network, with UNDP Social Impact and WUSC, Colombo, Sri Lanka.
- 2017 2026 Longitudinal Study of CDC's Investment Mobilization, Department for International Development (UK) and Itad. Lead responsibility for surveys and qualitative studies of investor perceptions and behavior in the development finance field.
- 2017 2018 Mid-Term Evaluation of the MasterCard Foundation Scholars Program at British Columbia, McGill and Toronto Universities, the MasterCard Foundation.
- 2017 Thematic Review, Scholars Program, MasterCard Foundation, Toronto.

2010 - 2017	Innovation in Clean Technology, Digital Business and Agribusiness, World Bank, Washington, DC., Ethiopia, Bangladesh and Nepal.
2016 - 2017	Mid-Term Evaluation, Scholars Program, California (Berkeley), Duke, Michigan State and Stanford Universities, MasterCard Foundation, Toronto.
2016	Advisor, Study of the Social Impacts of Venture Capital Investments in Ghana, Venture Capital Trust Fund and the Centre for Development Impact, Institute of Development Studies, Ghana.
2015	Joint Initiative on Governance Evaluation, Evaluation and Controlling Division, Swiss Agency for Development and Cooperation, Bern and IOB, Netherlands Ministry of Foreign Affairs, The Hague and Bosnia-Herzegovina.
2015 - 2016	Study on Innovative Financing and Impact Investing, Danida, Ministry of Foreign Affairs of Denmark, Copenhagen.
2015 - 2016	Mid-Term Evaluation of the Youth in Action Program, Save the Children Canada and MasterCard Foundation, Toronto.
2015 - 2016	Project on Learning in Collective Action. Institute for Policy Alternatives and Rockefeller Foundation, Ghana and South Africa.
2015	Final Evaluation of the Burma Border Assistance Program, Department of Foreign Affairs, Trade and Development, Ottawa.
2014 - 2015	Evaluation of SDC's Governance Programming and Mainstreaming, Swiss Agency for Development and Cooperation, Bern.
2014	Thematic Review of the MasterCard Foundation's Economic Opportunities for Youth Portfolio. MasterCard Foundation, Toronto.
2013 - 2014	Comparative Analysis of Social Innovation Funds, Employment and Social Development Canada, Gatineau.
2013	Knowledge Project on Intermediaries for Social Innovation, Human Resources and Skills Development Canada, Gatineau.
2013 - 2016	Development and Piloting of a Course on Evaluating Impact Investing, in collaboration with the University of Witwatersrand, South Africa, Kenya and Ghana, Rockefeller Foundation, New York City.
2012 - 2013	Program Review of Burmese Refugee Camp Management Model, Southeast-Asia Regional Program, Canadian International Development Agency; AUSAID and Act for Peace, Thai-

Burma Border, Thailand.

- Social Return on Investment Study, Monitoring and Evaluation Unit, African Women in Agricultural Research and Development, Nairobi and Accra.
- 2011 2013 Monitoring and Evaluation of Poverty Reduction through Information and Digital Employment, Rockefeller Foundation, New York City.
- 2011 2014 Evaluation of Global Impact Investing Initiative, 11 countries, Rockefeller Foundation, New York City.
- 2011 2014 Standing Offer, Monitoring and Evaluation in Africa and Asia, Rockefeller Foundation, New York City.
- 2010 2011 Evaluation of the District-Wide Assistance Project, Canadian International Development Agency, Northern Ghana.
- 2000 2007 District Capacity Building Project (DISCAP), District Assemblies and Regional Administrations of Three Northern Regions, Ghana, Canadian International Development Agency and the Ministry of Local Government and Rural Development, Government of Ghana.
- 2000 2004 Capacity Development and Enabling Environment Project (CDEEP), Provincial Governments of Thanh Hoa and Soc Trang Provinces, Vietnam, Canadian International Development Agency.
- 1991 2002 Series of nationwide interventions in Bangladesh converting a government rural development program into a stand-alone microfinance foundation, Bangladesh Rural Development Board and Canadian International Development Agency.

MAJOR RESEARCH GRANTS

- 2011 2019 Community First: Impacts of Community Engagement, Partnership Grant, Social Sciences and Humanities Research Council (SSHRC). Founding Principal Investigator (2011-2014).
- 2011 2016 Community-University Research Alliance on Responsible Investing. Carleton University, SSHRC-CURA. Co-Investigator.
- 2010 2015 Sub-Grant for Evaluation Research on Social Businesses and Marginalized Social Groups. University of Toronto/SSHRC-CURA. Co-Investigator.
- 2008 2011 Knowledge Impact in Society Grant. Responsible Investing and Social Finance. Social Sciences and Humanities Research Council. Co-Investigator.
- 2001 2008 Implementation of Phase II of the Community Economic Development Technical Assistance Program, for the J.W. McConnell Family Foundation, by the Carleton Centre for Community Innovation, Carleton University, with grants from the Ontario Trillium Foundation, Bell Canada and Royal Bank of Canada. Co-Founder and Project Principal.

2000 - 2001 Implementation of the International Program for Development Evaluation Training, World Bank and Carleton University, with funding from the World Bank, CIDA, and the Dutch and Norwegian governments. Co-Founder.

PUBLICATIONS

Books

- 2013 <u>Knowledge, Democracy and Action: Community-University Research Partnerships in Global</u>

 <u>Perspectives</u> (co-edited with Budd L. Hall, Rajesh Tandon, Jean-Marc Fontan and Nirmala Lall).

 Manchester and New York: Manchester University Press. 217p. <u>Link</u>.
- 1998 <u>Knowledge Shared: Participatory Evaluation in Development Cooperation</u> (co-edited with Yusuf Kassam). West Hartford/Ottawa: Kumarian Press/International Development Research Centre. 252p. <u>Link</u>.
- 1995 <u>First Person Plural: A Community Development Approach to Social Change</u> (editor; authored by David Smith). Montreal: Black Rose. 162p. <u>Link</u>.
- 1993 <u>Voices of Change: Participatory Research in the United States and Canada</u> (co-edited with Peter Park, Mary Brydon-Miller and Budd L. Hall). Toronto and Westport, Connecticut: OISE Press and Bergin and Garvey. 203p. Links <u>here</u> and <u>here</u>.

Journal Articles

- "Understanding and optimising the social impact of venture capital: Three lessons from Ghana" (with C. Barnett, P. O'Flynn, H. Ismaila and C. Agyeyomah). <u>African Evaluation Journal</u> 6(2), 335, (November 13, 2018).
- 2018 "Facing Challenges, Building the Field: Improving the Measurement of the Social Impact of Market-Based Approaches" (with K. Harji). <u>American Journal of Evaluation</u>, 39(3), 396-401.
- 2017 "Impact Investing: Measuring Household Results in Rural West Africa" (with K. Harji). <u>ACRN</u>

 Oxford Journal of Finance and Risk Perspectives, 6(4), 53-66.
- 2016 "Exchanges: Conversation with Ted Jackson, Carleton University" (with N. Khanenko-Friesen). The Engaged Scholar, 2(2), 125-131.
- 2013 "Evaluating Social Impact Bonds: Questions, Challenges, Innovations and Possibilities in Measuring Outcomes in Impact Investing." <u>Community Development: Journal of the Community Development Society</u>. <u>44(5)</u> 1-9.
- 2013 "Interrogating the Theory of Change: Evaluating Impact Investing Where It Matters Most." <u>Journal of Sustainable Finance and Investment</u>, <u>3(1)</u>, 95-110.

- 2011 "Bob Rae: Exporting Democracy: The Risks and Rewards of Pursuing a Good Idea." <u>International Journal of Not-for-Profit Law</u>, 13(4), 98-100.
- "University Capital, Community Engagement and Continuing Education: Blending Professional Development and Social Change." <u>Canadian Journal of University Continuing Education</u>, <u>36(2)</u>, 1-13.
- 2010 "Regrouping, Recalibrating and Reloading: Strategies for Financing Civil Society in Post-Recession Canada." The Philanthropist, 23(3), 359-367.
- 2008 "The CUE Factor: Community-University Engagement for Social Innovation." Open Source Business Resource, September, 38-44.
- "Community Innovation Through Entrepreneurship: Grant-making in Canadian Community Economic Development." <u>Journal of the Community Development Society</u>, <u>35</u>(1), 65-81.
- 2004 "Pension Funds and Global Capital: Organized Labour's New Agenda for Trustee Education in Canada" (with T. Hebb). Employee Benefits Journal, 29(2), 10-14.
- "How University Projects Produce Development Results: Lessons from 20 Years of Canada-China Cooperation in Higher Education." <u>Canadian Journal of Development Studies</u>, <u>1</u>, 55-67.
- "Complexity in Local Stakeholder Coordination: Decentralization and Community Water Management in Northern Ghana" (with S. Gariba). Public Administration and Development, 22, 135-140.
- "Civil Society: A Window on the Future of Partnership?" (with Tim Draimin and Chirs Rosene). Cooperation South (UNDP), 2, 57-75.
- 1997 "Participatory Impact Assessment for Poverty Alleviation: Opportunities for Communities and Development Agencies." Knowledge and Policy, 10(2), 6-23.

Chapters in Books

- "Microentrepreneurs in Economic Turbulence: The Alterna Savings Microloan Program" (with Susan Henry and Chinyere Amadi. In J. Quarter, S. Ryan and A. Chan (eds). <u>Social Purpose</u>

 <u>Enterprises: Case Studies for Social Change</u>. Toronto: University of Toronto, 142-161. <u>Book link</u>.
- 2014 "The Architecture of Engagement: Financing the Institutional Structures that Support Community-University Partnerships." In C. Escrigas, B. Hall and R. Tandon (eds). <u>Higher Education in the World 5</u>. Barcelona: Global University Network for Innovation, 50-55.
- "Community University Research Partnerships." In D. Coghlan and M. Brydon-Miller (eds), <u>The Sage Encyclopedia of Action Research.</u> Thousand Oaks: Sage, 163-166.
- 2013 "Building Blocks of Partnerships: Lessons from Case Studies from the South and North" (with Rajesh Tandon). In B.L. Hall, E.T. Jackson, R. Tandon, J.-M. Fontan and N. Lall (eds). Knowledge,

- <u>Democracy and Action: Community-University Research Partnerships in Global Perspectives.</u>

 Manchester and New York: Manchester University Press, 17-32. <u>Book link</u>.
- 2013 "An Architecture Understood: Effective Support Structures for Community-University Partnerships" (with L.M. Gariba and E. Tok). In B.L. Hall et al (eds), <u>Knowledge, Democracy and Action</u>, 33-41. (Lead Co-Author). <u>Book link</u>.
- 2013 "Agenda for the Future" (with B.L. Hall, R. Tandon, J-M Fontan and N. Lall). In B.L. Hall et al (eds), Knowledge, Democracy and Action, 199-205. Book link.
- "Mixed Methods in Social Accounting: Evaluating the Micro-Loan Program of Alterna Savings Credit Union" (with M. Tarsilla). In L. Mook (ed). <u>Accounting for Social Value</u>. Toronto: University of Toronto Press, 117-138. <u>View book only</u>.
- 2011 "Afterword." In P.V. Hall and I. MacPherson (eds). <u>Community-University Research Partnerships:</u>
 Reflections on the Canadian Social Economy Experience. Victoria: University of Victoria, 201-206. <u>Book contents</u>.
- "Was the Senate Correct? Should CIDA Be Abolished?" (with C. Brown). In A.M. Maslove (ed).

 How Ottawa Spends: 2009-2010. Montreal/ Kingston: McGill-Queen's University Press, 151-174.

 View Book only.
- "Financing Social-Justice Civil-Society Organizations in China: Possibilities, Limits and Prospects in Rural Poverty Alleviation" (with G. Chin and Y. Huang). In A. Hussain and S.S. Mishra (eds).

 <u>Current Perspectives in Social Justice</u>. Kolkata, India: ICFAI University Press, 195-218.
- "How Ottawa Doesn't Spend: The Rapid Appearance and Disappearance and Possible Reappearance of the Federal Social Economy Initiative." In A. Maslove (ed). <u>How Ottawa Spends; 2008-2009</u>. Montreal/Kingston: McGill-Queen's University Press, 163-178. <u>Book contents</u>.
- "Pension Fund Investment in Underserved Capital Markets: Implications for Canadian Policy Makers" (with K. Manley and T. Hebb). In J. Quarter, I. Carmichael and S. Ryan (eds). Pensions at Work: Socially Responsible Investment of Union-Based Pension Funds. University of Toronto, 207-240. View book only.
- "Knowledge Collisions: Perspectives from CED Practitioners Working with Women" (with Mary Stratton). In K. Church, N. Bascia and E. Shragge (eds). <u>Learning Through Community: Exploring Participatory Practices</u>. London: Springer Press, 117-142. <u>View book only</u>.
- "Steering on Black Ice: The Continuing Search for Sustainable Livelihoods in the Ottawa Tech Sector" (with Rahil Khan). In N. Novakowski and R. Tremblay (eds). <u>Perspectives on Ottawa's High-Tech sector</u>. Brussels: Peter Lang, 119-143. Link <u>here</u>.

- 2005 "Participatory Monitoring and Evaluation." In S. Mathison (ed). <u>The Sage Encyclopedia of Evaluation</u>. Thousand Oaks: Sage. 296.
- 2005 "Participatory Research" (with B.L. Hall). In F.J. Turner (ed). <u>Canadian Encyclopedia of Social</u>
 <u>Work</u>. Waterloo: Wilfred Laurier University Press. 274-275.
- 2005 "David Smith." In F.J. Turner (ed). <u>Canadian Encyclopedia of Social Work</u>. Waterloo: Wilfred Laurier University Press. 363-364.
- "Can Technology Clusters Deliver Sustainable Livelihoods? Constructing a Role for Community Economic Development" (with R. Khan). In L.V. Shavinina (ed). Silicon Valley North: A High-Tech Cluster of Innovation and Entrepreneurship. Oxford: Elsevier Science, 279-295. View book only.
- "Transforming a Large Microfinance Institution: Strategies and Challenges in Bangladesh" (with Dal Brodhead). In G.M. Mudacumura and S. Haque (eds) <u>Development Policy Studies Handbook</u>. New York: Marcel Dekker, 371-391.
- 2001 "Accompaniment Philanthropy: Canada's Community Economic Development Technical Assistance Program." In D. Bruce and G. Lister (eds). <u>Rising Tide: Community Development Tools, Models and Processes.</u> Sackville: Rural and Small Town Program, Mount Allison University, 94-111.
- "The Front-End Costs and Downstream Benefits of Participatory Evaluation." In O. Feinstein and R. Picciotto (eds). Evaluation and Poverty Reduction: Proceedings from a World Bank Conference. Operations Evaluation Department, World Bank, Washington, DC, <u>115-126</u>.
- "Introduction." In E.T. Jackson and Y. Kassam (eds). <u>Knowledge Shared: Participatory Evaluation</u>
 <u>in Development Cooperation</u>. West Hartford/Ottawa: Kumarian/<u>IDRC</u>, 1-20.
- "Indicators of Change: Results-Based Management and Participatory Evaluation." In E.T. Jackson and Y. Kassam (eds). Knowledge Shared: Participatory Evaluation in Development Cooperation.

 West Hartford/Ottawa: Kumarian/IDRC, 50-63.
- "Fund-Raising for Human Rights Education: Enduring Principles, Emerging Techniques" (with Magda Seydegart). In G.J. Andreopoulos and R.P. Claude (eds). <u>Human Rights Education for the Twenty-First Century.</u> Philadelphia: University of Pennsylvania Press, 582-597.
- 1995 "Introduction." In David Smith. <u>First Person Plural: A Community Development Approach to</u> Social Change. Montreal: Black Rose Books, vi-xiv. Link here.
- "A Way of Working: Participatory Research and the Aboriginal Movement in Canada." In P. Park et al (eds). <u>Voices of Change: Participatory Research in the United States and Canada</u>.

 Toronto/Westport: OISE Press/Bergin and Garvey, 47-64.

Technical Reports

- 2019 "Social Enterprise and Higher Education Institutions: Optimizing Development Impact. World University Service of Canada, Ottawa. 33p. PDF
- 2019 "Catalytic Capital for Women's Economic Empowerment: Report of the External Review of the Impact Investment Component of Investing in Women" (with K. Alvarez). Investing in Women Initiative, Manila. 73 p. PDF
- 2018 "Catalyst for Sustainability": The Achievements, Challenges, Lessons and Prospects of the University of Winnipeg Community Renewal Corporation. UWCRC and the McConnell Foundation, Winnipeg and Montreal. Summary Report
- 2017 "Impact Investing: A Tool for New Partnerships for Sustainable Development." Prepared for the International Volunteer Cooperation Organizations' Conference, International Forum for Volunteering in Development and Korean International Cooperation Agency, Seoul. Published by World University Service of Canada, Ottawa. PDF
- 2016 "Mobilizing Private Capital for Sustainable Development" (with A. Koenig). GREAT Insights Magazine, European Centre for Development Policy Management, Maastricht, 2016, 3p. Weblink
- "Developmental Evaluation in Practice: Lessons from Evaluating a Market-Based Employment Initiative (with K. Harji)." Evaluation Office, Rockefeller Foundation, New York. 12p. Report.
- "Assessing Market-Based Solutions: Lessons from Evaluating a Youth Employment Initiative" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 8p. <u>Link</u>.
- 2016 "Innovative Finance for Health: Expanding Resources for Greater Impact." (with L. Naji). Aga Khan Foundation of Canada, Ottawa. 7p. PDF.
- "Private Capital for Sustainable Development: Concepts, Issues and Options for Engagement in Impact Investing and Innovative Finance." (with A. Koenig and B. Carriere). Full Report. Danida Evaluation Department, Ministry of Foreign Affairs of Denmark, Copenhagen 81p. Report.
- "Streams of Social Impact Work: Building Bridges in a New Evaluation Era with Market-Oriented Players at the Table." (With Six Others). Rockefeller Foundation, New York. 16p. Report.
- 2015 "Youth at Work: Building Economic Opportunities for Youth in Africa." (With Six Others). MasterCard Foundation, Toronto. 32p. Report.
- 2014 "Evaluation of SDC's Governance Programming and Mainstreaming" (with J. Saxby and L. Nicholls), Swiss Agency for Development and Cooperation, Bern. Report.
- 2013 "Assessing Impact Investing: Five Doorways for Evaluators" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. Report.

- 2013 "Field-Building for Resilience: Ten Tactics for the Impact Investing Industry" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. Report.
- 2013 "Purpose-Built Networks: Ten Crucial Choices in Designing Effective, Resilient Impact Investing Networks" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 6p. Report.
- 2013 "Measurement that Matters: Ten Steps for Assessing Social Impact" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 4p. Report.
- 2013 "Growing Supply and Demand Together: Ten Priorities for the Impact Investing Industry" (with K. Harji). Evaluation Office, Rockefeller Foundation, New York. 5p. Report.
- "Lesbian, Gay, Bisexual and Transgender Rights: A Call for Leadership by Canada" (with I. Smillie and S. Brown). McLeod Group, Ottawa. 11p. Report.
- "Unlocking Capital, Activating a Movement: The Final Report of the Strategic Assessment of the Rockefeller Foundation's Impact Investing Initiative" (with K. Harji). Rockefeller Foundation, New York. 107p. Report.
- 2012 "Accelerating Impact: Achievements, Challenges and What's Next in Building the Impact Investing Industry" (with K. Harji). Rockefeller Foundation, New York. 86p. <u>Full Report PDF</u>. <u>Executive Summary or full report</u>.

Blogs

- 2019 "Mainstreaming Development Finance in Belize" (with D. Beaulieu, N. Ewing-Goff and A. Palacio). NESST Newsletter, December 9, 2019.
- 2019 "Checking China's Economic Excess in Africa: Institutional and Civic Strategies." Posted on LinkedIn, July 16, 2019. Blog
- 2019 "Tech Tonic: Are Development NGOs AI Ready?" (with B. Rowe). Posted on LinkedIn, May 7, 2019. Blog
- 2018 "A Unique Approach on Communities." Winnipeg Free Press, October 22, 2018.
- "Time to share the costs of participation in impact investing." Institute of Development Studies, October 9, 2018. Add link https://www.ids.ac.uk/opinions/time-to-share-the-costs-of-participation-in-impact-investing/
- 2018 "The TV studio as ecosystem launch-pad: Innovation in impact investing in Sri Lanka," <u>The Daily</u> <u>FT</u>, Colombo, August 3, 2018.
- 2018 "At the Nexus of Development and Finance: Knowledge Sharing on Gender Should be a Priority." Au Courant, Global Affairs Canada, June 2018. PDF
- 2017 "Canada's DFI should lead on gender equality," The Hill Times, September 11, 2017, p.12.

- 2017 "Training and Curriculum for Evaluating Impact Investing" (with K. Harji). <u>AEA365</u> (American Evaluating Association), March 17, 2017
- 2016. "Mobilising Private Capital for Sustainable Development" (with A. Koenig). <u>Great Insights</u>

 <u>Magazine</u> (ECDPM), October-November 2016, 16-19.
- 2016 "Setting Standards for Evaluating Impact Investing: What Does Africa Want?" (with K. Harji). <u>Evaluation for Africa</u>, March 29, 2016.
- 2016 "Marathon Champions Race Toward Peace in Kenya." <u>Huffington Post Canada</u>, April 1, 2016.
- 2016 "NFL Honors Nominees Remind Us Why Giving Back Matters." <u>Huffington Post Canada</u>, February 5, 2016.
- 2015 "From Fuzzy to Clear: Tips from Evaluating the Swiss and Dutch Governance Programs (with A. Bichsel, G. Dijkstra and K. ter Horst). <u>AEA365</u> (American Evaluation Association), November 30, 2015.
- 2015 "The Evaluation as Field Builder: Experiences with Impact Investing." <u>AEA365</u> (American Evaluation Association), September 16, 2015.
- 2015 "Better Pensions for Non-Profit Workers: A Quebec Multi-Employer Plan that Works." and "This Quebec Model Offers Better Pensions for Non-Profit Workers." <u>Huffington Post Canada</u>, June 15, 2015.
- 2015 "Policy from the bottom up." Ottawa Citizen, May 24, 2015.
- 2015 "What is Post-Secondary Education For? To Build a Better World, Says C2UEXpo 2015" (with G. Briggs). Carleton Now, May 2015.
- 2014 "Why the CRA is No Longer an Effective Instrument of Public Policy." <u>Huffington Post Canada</u>, July 25, 2014.

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